

The Northern NJ Community Foundation

Donor Advised Fund Grant Recommendation Form

I recommend a grant distribution from _____ (Name of Fund)
to the following organization:

Date _____

Advisor First Name _____

Advisor Last Name _____

Advisor Email _____

Organization/School Name

\$

Grant amount recommended

Street Address

Please write out dollar amount

City, State, Zip

Memo Line

Organization/School Tax ID

Organization/School Contact

Organization/School Contact Email

Purpose of grant: *(grants will be for general support unless otherwise indicated.)*

I understand that grants can be made from donor advised funds to organizations recognized by the IRS as tax-exempt organizations under Section 501 (C)(3) of the Internal Revenue Code. IRS regulations prohibit grants from any Foundation funds to be used to pay dues for an individual's membership in an organization, to discharge or satisfy legally enforceable obligations or personal pledges which have been made by the donor or family member, or for any other purpose from which the individual will receive personal benefit. Examples include ticket or table purchases to a fundraising dinner, fees for a charity golf tournament, or pledges made by the donor for contributions to a charitable organization. Also, as stipulated in IRC 4966, a donor advised fund cannot make grants to any natural person.

My signature on this recommendation form indicates compliance with these guidelines.

Signature _____

Date _____